Presented by Central Appalachian Network in partnership with the United States Department of Agriculture
SPONSORED BY: THE EDUCATIONAL FOUNDATION OF AMERICA, FOUNDATION FOR A HEALTHY KENTUCKY, AND SUGARBUSH VALLEY IMPACT INVESTMENTS
# CAN PAD --- Food & Ag Systems Working Group

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<tr>
<th>Internal</th>
<th>Learning Hub</th>
<th>Clearinghouse</th>
<th>Think Tank</th>
<th>Relationships</th>
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</thead>
<tbody>
<tr>
<td>Identify milestones that lead to vision and a tracking system to measure progress against the vision/objectives</td>
<td>Host regular peer-learning meetings to:  - Present information on active projects  - Showcase successes (case studies, flash talks, etc.)  - Discuss challenges in each region and/or state and learn from one another</td>
<td>Develop a library of replicable projects, practices, lessons, learning, and tools  - Develop tools like an adopted version of this; division tree for MPAD strategy</td>
<td>Hold regular strategy meetings discuss:  - What is needed and where  - Identify the most cost-effective and efficient solutions that require minimal financial &amp; human resources  - Leverage multi-use facility strategies  - Discuss different scales of projects (e.g. microprocessors) that are appropriate for Central Appalachia</td>
<td>Develop relationships with funders so they might direct orgs and other folks working on infrastructure. MPAD work to the working group</td>
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<tr>
<td>Create a rough theory of change from which this group will work—vision, approach, values, etc.</td>
<td>Hold set of annual training series for folks with boots on the ground in MPAD work</td>
<td>Create a central communications and filing system (on website?) where all collaborators can share resources, network</td>
<td>Identify and map the landscapes, assets, gaps, etc.</td>
<td>Build relationships with systems thinkers (e.g. MIT LL - ARC drone utilization, Wallace Center)</td>
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<tr>
<td>Develop a master calendar of events, meetings, trainings, and other happenings</td>
<td>Hold peer feedback sessions where folks can receive and give feedback, hear experiences of others, and get advice on their work</td>
<td>Promote work on members’ and partners’ website—grow engagement with this group</td>
<td>Build relationships with emerging actors</td>
<td>Build relationships with emerging actors; How do we activate relationships we already have?</td>
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<tr>
<td>Develop metrics and evaluation systems for region-wide system analysis and building as well as ecosystem analysis and building</td>
<td>Share what worked, what didn’t, hear from folks who met barriers</td>
<td>Use CAN website as clearinghouse resource</td>
<td>Develop tools, like this one</td>
<td></td>
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<tr>
<td>“Public-facing” topic-focused training</td>
<td>Show existing collaborations in the region</td>
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</tbody>
</table>
Infrastructure takes many forms in Appalachia

- Community gardens
- Produce Auction
- Farm incubators
- Farmers markets, pop-ups & mobile markets
- Social enterprise retail stores
- Commercial community kitchens
- Kitchen incubators
- Food enterprise centers & accelerators
- Meat & dairy processors
- Mills for grains and legumes
PAD Infrastructure Pivots during COVID Illustrates a foundation of resilience

- Farmers market increased access and sales
- Meat processing demand grew for sales & distribution of regional meat products both wholesale and direct
- Increased purchasing from food banks & schools
- Healthcare partners stepped up
- New food businesses launched to create specialty products
- New community capital solutions emerged
PAD Infrastructure in Central Appalachia

Mountain Harvest Kitchen – Unicoi, Tennessee

Chesterhill Produce Auction – Morgan County, Ohio
PAD Infrastructure in Central Appalachia

What's New at Milo's?
Big Expansion!
October 19, 2022

Posted: October 8, 2022 by ACEnet at
Big Expansion News with Milo’s Whole World Gourmet –
ACEnet (acenetworks.org)

ACEnet Food Ventures tenant Milo’s Whole World Gourmet, LLC, is a fast-growing manufacturer of branded and private label specialty foods located in southeast Ohio. Founded in 2003 by Jonathan Leal and his team, Milo’s ...
And vehicles too!
Mobile Markets & Online Ordering
Food Bags Distributed w/ Healthcare Partners
Increased Meat Sales at Local Groceries & Markets
Infrastructure + Human Capital make a Difference

PAD infrastructure is not enough, real resilience and long-term sustainability is founded in our human capital.

COVID & Climate pivots were grounded in networks, the relationships of trust at the local, sub-regional & regional level.

Investments in infrastructure must be married to building stakeholder and staff capacity: the people power acts as the fuel.
$30 million+ in Federal, State, Local, & Private Investments

Clockwise from top left:
- Sugar shack at SouthDown Farm; Letcher County
- Making chow chow at CANE Kitchen; Whitesburg
- Pikeville Farmers Market pavilion
- Healthy food access at Breathitt County Farmers Market
- Old Homeplace Farm; Clay County
- Meal kit made with minimally processed, local produce; Perry County
<table>
<thead>
<tr>
<th>Program</th>
<th>Description</th>
<th>Participants</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Farmers Market Support Program</strong></td>
<td>Provides farmers markets with technical assistance, resources, and networking to create a profitable market outlet for farmers.</td>
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</tr>
<tr>
<td><strong>Kentucky Double Dollars</strong></td>
<td>Incentivizes the purchase of Kentucky produced fruits and vegetables, meat, eggs, and dairy by SNAP, WIC, and Seniors participants.</td>
<td>70</td>
</tr>
<tr>
<td><strong>Fresh Rx for MOMs</strong></td>
<td>Is fruit and vegetable prescription (FV Rx) program for Mothers on Medicaid.</td>
<td>11</td>
</tr>
</tbody>
</table>
A guide written in 2020 to help markets think through how they should respond to COVID-19. 4 updates to the guide in 2021 as CDC and KDA recommendations changed.

Famers Market Chats
Facilitated 1 Zoom conversation among farmers market leaders to share best practices, ask questions, & support one another.

COVID-19 Emergency Funds
Grants to farmers markets to assist in their COVID-19 response efforts. Awarded $2858 in funds to 23 markets to purchase sanitation supplies, masks, and signage.
“Overall, I feel that having these supplies available has especially helped our Senior and SNAP participants. Many who use the Kentucky Double Dollars tent for their transactions will use the sanitizer.”

-Berea Farmers Market
Flood Impact: $3.2 million in damages & $1.3 million in lost income
(as reported by 140 applicants to the Central Appalachian Family Farm Fund)

Clockwise from top left:
- Knott County Farmers Market pavilion
- Rocket Farms; Letcher County
- Hensley Farm; Clay County
- Bullmare Farms; Magoffin County
- The Adams Family Garden; Knott County
- Hurt Farms; Perry County
- Back Farms; Breathitt County
CENTRAL APPALACHIAN FAMILY FARM FUND
Grants for Southeast Kentucky farms now available

Apply today at https://tinyurl.com/CentralAppFFF
Collaborative Human Capital = Effective, Timely Response

Central Appalachian Family Farm Fund:
- Collaboration of the Foundation for Appalachian Kentucky & Community Farm Alliance
- 140 applications
- $354,000 awarded to 94 farms in 10 impacted counties

Equipment Repair & Refurbishment:
- Facilitated by the Kentucky Horticulture Council (KHC) in collaboration with other
- Will utilize small engine repair classrooms to repair/refurbish small farming equipment damaged in flood

East Kentucky Canning Coalition:
- Facilitate by Grow Appalachia, Community Farm Alliance, Northfork Local Food, and local farmers markets
- Connecting home gardeners with replacement produce and canning supplies to be able to put back for the winter

Other activities:
- Soil and water testing led by Grow Appalachia & KHC
- Online Food + Ag Recovery Resources Guide
Thanks to support from The LEE Initiative, World Central Kitchen, Grow Appalachia, and Community Farm Alliance, Eastern KY farmers impacted by the July 2022 floods were able to continue to earn money and customers received free fresh fruits & vegetables, eggs, and meat.
Flood Relief: EKY Canning Collective

**Objective:** To assist gardeners who lost their crops and food for winter storage in the July floods to procure vegetables to restock larders.

**October:**
- 2600#s of food procured and distributed to gardeners in flood impacted areas in EKY.

**November:**
- 93 bushels of beans distributed to 45 households for canning, freezing, drying.
Farmers from outside flood-impacted areas contributed produce so farmers markets would stay open and customers could continue to have access to fresh, local food.
FLOOD RELIEF:
FREE FARMERS MARKETS
OUTCOMES across all 4 markets

● 32 farmers participated in the free markets across the four counties.
● Estimated around 1000 customers were served.
“I was getting ready to harvest about 40 dozen corn to (take to) the farmers market. After the flood, it looked like it had been rolled over with a blacktop leveler. This free market has helped me out because I lost my income. It’s stressful and it’s tiring but it’s satisfying to give it to people knowing that they lost their farms and gardens.”

James Holliday
Knott Co. Farmers Mkt.
“I lost all of my
garden in the flood. I
lost my beans, my
corn, my tomatoes,
my potatoes,
everything. So, what
little I can get back
(from the Free
Farmers Market) I’m
so appreciative for.”

-Customer, Knott Co.
Farmers Market
Appalachian Harvest
Food & Herb Hub™

An Evolution - Past, Present, Future

Kathlyn Terry Baker, CEO
Brittany Woodby, Regional Sales & Account Manager
Katie Commender, Agroforestry Director
Appalachian Sustainable Development
APPALACHIAN SUSTAINABLE DEVELOPMENT
LIVING BETTER. LOCALLY
Appalachian Harvest Food & Herb Hub

- Established in 2000
- Revenue Generated: >$30MM; annual sales ~ $3.2MM
- Markets: large wholesale buyers (e.g. grocery store chains, produce brokers) and smaller local buyers (e.g. schools & smaller supermarkets)
- Products: primarily fresh, whole produce (organic and conventional); added herb processing infrastructure in 2017; added beef in 2022
- Infrastructure
  - 15K sf facility ~ 1/3 cooled
  - 2 tractors, 3 refrigerated 53’ trailers, 1 refrigerated box truck
Timeline

Appalachian Harvest Food Hub

- **2000**: Established food hub in, Stickleyville, VA, initially to help transitioning tobacco producers
- **2007**: Facility burned - total loss
- **2008**: Built new facility in Duffield, VA
- **2009**: Expanded support to include non-organic producers; began educating farmers on food safety, as certification was beginning to be required by large wholesalers
- **2011**: All producers required to be GAP certified; lost most smaller organic producers as a result. Break $1MM annual sales
Timeline
Appalachian Harvest Food Hub

- **2016**: started working with partners to develop the Central Appalachian Food Corridor; received $1.5MM POWER grant to support its development; annual sales exceed $2MM
- **2018**: Received second $1.25MM POWER grant to expand the Corridor; annual sales exceed $3MM
- **2020**: Received USDA RFSP $1MM grant to expand the Corridor
- **2022**: Total sales for AH since inception top $30MM; begin selling locally raised beef
The Central Appalachian Food Corridor
Nonprofit organizations collaborating across VA, TN, WV, KY, and OH

12+ additional nonprofit organizations

Millions in investment from philanthropy and state and federal grants

Private industry partnerships

“Economies of Collaboration”

Corridor Partners
ACEnet
Coalfield Development
Appalachian Sustainable Development
Rural Action
Southwest VA Farmers’ Market
Grow Ohio Valley
Preston County Workshop
New Roots Community Farm
Kentucky Center for Agriculture and Rural Development
Sprouting Farms, Talcott, WV
Corridor Successes

• Creative use of infrastructure
• Support services for farmers transitioning to wholesale markets
• Food safety, organic and Forest Grown Verified, Point of Harvest certification support for producers
• Toolkits and videos
• Expansion to new partners, areas, and products
Corridor Challenges

• Must get to scale in order to break even
• Higher costs of serving smaller, dispersed, markets, and producers – balanced with the need to not neglect rural or less affluent customers
• Balancing supply and demand across a broad footprint
• Building multiple market channels concurrently and bringing together numerous partners to make it all happen
• Topography and geography
Food Access
Food Access Programming

• Purchased and donated over 1.5MM pounds of seconds produce

• Partnered with 25 food pantry partners to get over 5MM pounds of healthy food to those in need in 14 months during covid

• Teaching “small to tall” to be self-sufficient and feed themselves
With 23 years of experience, the Appalachian Harvest Food Hub team has overcome various challenges since its inception and created solutions that helped broaden our partnerships, footprint and financial returns for our producers.

We will highlight 3 specific scenarios, that had a large impact on our mission, our economic growth, and our future business strategies.

“Life is full of challenges, but I always have the Three Ps: passion, patience and persistence. And the fourth one is pizza.”

~ Butch Hartman
Challenge #1

Limited Access to Kentucky Growers

Challenge:
Kentucky growers have some of the best quality produce in the region and had larger scale operations to meet market demand. With limited working capacity due to logistics around Kentucky, Appalachian Harvest was only able to pick up specific crops, such as winter squash, two or three times per year. There was not enough adequate infrastructure available to aggregate into a more feasible truck route.

Resolution:
Partner with an existing entity in Kentucky that was: a) close to a cluster of growers, b) had docking capacity, & c) storage space. The answer for us was God’s Pantry Food Bank in Lexington, KY. Not only were we able to increase the truck pick up days to 2 times per week, we also expanded the variety of produce being offered into larger markets for Kentucky grown produce.
Challenge #2
Fuel Costs & CDL Drivers

Challenges:
Rising fuel costs.
The lack of available CDL drivers in our region.

Resolutions:
Appalachian Harvest looked at 3 areas that could help offset fuel cost increases while only passing along a minimal price increase to our customers.

1. Increase the backhauling opportunity for trucks during the harvest season. While regional loads that pay well are still hard to find, we were able to find more in the Florida region. This seems to be our biggest payout with loads up to $3.00 per mile. During the off-season, we utilize backhauling to keep drivers and trucks on the road.

2. Being more deliberate that every truck leaving our dock was full.

3. Continually running route feasibility analysis and filling in the gaps that are identified.

4. Expanding our Groundwork program to incorporate a CDL pathway for participants.

Dylan has completed his third groundwork term, and is now a full-time employee with Appalachian Harvest. Dylan was accepted into the career works program and received a grant through them to attend the Class A CDL truck driving program, which he completed and now is a Class A CDL driver. He will continue his driving career with Appalachian Harvest in the box truck and tractor trailer doing local and regional runs. Outside of work, Dylan spends his time being a great dad to his daughter, Paisley, and on his motorcycle.
Challenge #3  
Leaving Meat Producers Behind

**Challenge:**
The vast amount of farmland in the region is used for cattle farming. These farmers were being left out of the functions that the food hub had to offer. Farmers were spending a large amount of their time and profits trying to access markets for processed beef and/or transporting their cattle to large auctions, which typically forced local beef to be sent outside of our area.

Due to the small amount of processing facilities and their capacity, farmers were finding it difficult to even book slots at these facilities.

**Resolution:**
Partner with the newly launched USDA inspected beef processing facility in Lee County, VA.
Launch Appalachian Harvest Beef line.
Sell & deliver beef in a pilot program that will roll into a year round product line for our buyers.
Opportunities for Growth & Expansion

From our learning experiences, we are able to confidently look forward to expansion and growth opportunities in our area and within the region.

We will highlight 3 specific areas that we will be focusing on in 2023 that have great potential for growth & expansion for Appalachian Harvest, our partners, our growers, and our buyers.

“Most people miss Opportunity because it is dressed in overalls and looks like work.”

~ Thomas A. Edison
Opportunity #1
Strengthen and Expand Partnerships

- In Kentucky, we were able to partner with KCARD and God’s Pantry Food Bank under the Corridor Project. With the success we have had over the past few years, the food hub hopes to increase the amount of growers and produce variety coming out of this region. The box truck, that the ARC helped us procure, will be a key component as we work to scale up growers to meet our buyer demand.

- In West Virginia, our partnership with the Regional Food System Program has allowed us to sell, purchase, aggregate, and deliver food throughout Ohio, West Virginia, Kentucky, and southwest Virginia. This includes sales to schools, food banks, locally owned retailers, and mid-tier grocery store chains. In 2023 we will be shifting focus to a larger sales presence on current routes and expanding on the farm to school programs.

- Our partners and our team are identifying gaps in local produce and value-added products to incorporate additional partners to strengthen our offerings to our customers.
Opportunity #2
Helping & Mentoring Those in Our Region

- The Appalachian Harvest Food Hub staff offers Good Agricultural Practices (GAP) training for farmers who are either looking for a review of best practices or those looking to become certified. This class covers all points specific to GAP certification, and each participant receives a GAP Manual that auditors are already familiar with and find easy to navigate. The training and manual covers sections like Harvest Logs, Sign in Sheets, and Best Practices on a variety of processes. The farmer will leave the class ready to start implementing their training and their manual into practical use to becoming GAP certified.

- Upon request, we coordinate Harmonized GAP and FSMA training with our staff or one of our partners.

- Our Grower Manager and Ag Education team can help with continued mentoring through our Beginning Farmer Program and larger scale crop production planning.

For more information please contact:
Food Safety: Robin Robbins
rrobbins@asdevelop.org

Ag Education: Jenni Roop
jroop@asdevelop.org

Larger Scale Farm Needs: Adam Pendleton
apendleton@asdevelop.org
Opportunity #3

**Beef Market Expansion**

- Increase regional food security and increased food hub sales volume, profit, and number of year-round offerings, benefiting consumers, farmers, and the local economy.

- Play a critical role in making deliveries to small rural purchasers (e.g. school systems and small retailers) financially viable.

- Increase the value and volume of each delivery, ensuring mid-tier markets are serviceable over the long term.

- Lay the foundation for substantial expansion of regenerative agriculture practices and the premium pricing connected to them by end use customers and major retailers.
Opportunity #4

Intersections with Agroforestry
Appalachian Harvest Herb Hub

OUR VISION

Appalachian Sustainable Development envisions a thriving and sustainable herbal economy in Central Appalachia, where plant conservation is achieved through cultivation. The Appalachian Harvest Herb Hub in Duffield, VA is a shared use facility that helps medicinal herb farmers sustainably grow, harvest, process and sell forest botanicals and field grown herbs to premium markets.

HOW WE CAN HELP YOU

**Trainings**
Workshops on propagation, processing, certifications and more to guide you from seed to sale

**Cost-Share**
Limited funding available for planting stock and certifications that offer premium market access

**Processing**
Commercial washing, drying, and resizing equipment to reduce costs and increase efficiencies

**Marketing**
Aggregation and marketing services to meet volume minimums and connect with premium markets

GET INVOLVED. CONTACT US!
Phone: 276-623-1121
Email: rscoggins@asdevelop.org
Web: https://asdevelop.org/herbhub
Alley Cropping
Case Studies in Appalachia

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Among the Oaks Hosh Farm (4)
Southeast Ohio Chestnut Company Home Farm (6)

Alley cropping is an agroforestry practice that involves planting rows of trees and/or shrubs to create alleys within which agricultural or horticultural crops are produced. It is particularly appealing to producers interested in growing multiple crops on the same land to manage risk and improve whole-farm production and profitability. Alley cropping is also supported by the USDA Natural Resources Conservation Service as a Conservation Practice (311). NRCS describes alley cropping as having several conservation purposes, including reducing surface water runoff and erosion, improving soil health, altering subsurface water quantity or water table depth, enhancing wildlife and...
POINT OF HARVEST
“KEEP IT WILD“

We are creating a new program, called Point-of-Harvest (PoH), that will offer free training to wild harvesters and buyers of woodland roots, barks, and more. PoH will be designed to help participants access premium priced markets once developed.

TRAINING
• plant identification
• propagation & stewardship
• sustainable harvest
• post harvest handling
• storage & processing

OPPORTUNITIES
• premium priced markets
• increased land access
• program & industry recognition
• master wildcrafter certifications
• teaching, training & leadership

HOW TO GET INVOLVED
We want to hear from you to help shape the program so it meets your needs! To learn more about how you can participate in the PoH program, and to complete a short input survey, please visit our website at: appalachianforestfarmers.org/point-of-harvest

The PoH motto is Keep It Wild! Please help us spread the word with other wild harvesters and buyers in your community!

https://www.appalachianforestfarmers.org/point-of-harvest
USDA Climate Smart Commodities Grant

- Agroforestry technical and financial assistance for alley cropping and silvopasture implementation
- Market climate smart commodities (i.e. medicinal herbs, woody cut florals, silvopasture raised meat)
Silvopasture raised meat brand
Kathlyn Terry Baker
kterry@asdevelop.org

Brittany Woodby
bwoodby@asdevelop.org

Katie Commender
kcommender@asdevelop.org

Questions?

Stay Connected!
www.asdevelop.org

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Meat Processing Facilitation at ACENet

Adam Kody
Food Enterprise Coordinator
Meat Processing at ACEnet Food Ventures Center

Pork & Pickles owner Becky Clark, butchering in the ACEnet Food Ventures Center in Athens
Retail Exempt Meat Processing

- Allows small producers to process raw animal products without oversight by ODA Division of Meat Inspection
- Animal must have been slaughtered at ODA or USDA inspected facility before further processing
- Process is inspected by ODA Division of Food Safety
- End product must be sold directly to end user
- Allows up to 25% of gross sales for each product to be sold to restaurants
Limitations to Retail Exemption

**Regulatory Limitations**
- Lack of access to wholesale and retail markets
- Limited access to restaurants and institutional buyers
- Fewer number of products that could be produced (smoked, fully cooked, cured, etc.)
- No sales across state lines (30 minutes from WV border)
- Stamp of inspection adds legitimacy

**Processing Space Limitations**
- Shared use space means high risk for cross-contamination
- Huge need for dedicated meat processing equipment
- Functionality of Food Ventures Center made appropriate cleaning challenging (no trench drain/grease trap)
- Lack of dedicated storage for whole animals or large primal cuts
Limited Number of Processors in Southeast Ohio
A Community Need Existed

- Project was funded from several sources
  - USDA
  - ARC (Appalachian Regional Commission)
  - Nelsonville Osteopathic Heritage Foundation
- ~$240k funded between those partners
- ACEnet invested ~$75k into project
Food & Farm Enterprise Center
Divided into Two Separate Production Rooms

**Meat Processing**
- Licensed and inspected by ODA Division of Meat Inspection
- Approved HACCP plans for Raw Intact, Raw Non-intact, and Heat Treat, Not Fully Cooked, Not Shelf Stable products
- Weekly utilization by two producers: Pork & Pickles and Farm on the Ridge
- Featured Equipment:
  - Band saw
  - Meat Grinder
  - Mixer
  - Sausage stuffer
  - Vacuum sealer
  - Scale + label printer
  - Blast chiller (soon enough...fingers crossed)

**Produce Processing**
- Licensed and inspected by ODA Division of Food Safety and FDA
- Diversity of products, including pickled produce, cheese repackaging, botanicals and dietary/herbal supplements
- Utilized by four producers
- Featured equipment:
  - VCM (Vertical Chopper Mixer)
  - Infrared cooktops
  - Convection oven
  - Vacuum sealer
Meat Processing Facility
First Production
Meat Processing Room
Surprises and Challenges

• Labeling was biggest initial hurdle
  • Letters of Guarantee, labels for each ingredient, statement of identity, “common name” of products, turnover time
• Amount of required staff time
  • As HACCP certified individual, Chris or myself must be present and maintaining production logs
• Inability to ship products across state lines
• Inspector must stop by on each production day (few exceptions)

• Lack of available hours
  • State inspectors “open hours” are 8:30-5:30pm, Monday-Friday
  • If producing outside those hours, inspectors must be paid time and a half
• Less interest among the farming community then expected
• Only allowed to do raw, not ready-to-eat products in production room
USDA Cooperative Interstate Shipment (CIS) Program

- Promotes the expansion of business opportunities for state-inspected meat and poultry operations
- Allows state-inspected plants to operate as federally-inspected facilities and ship across state lines or even internationally
- Plant’s day-to-day operations do not need to change
- Ohio is one of eight states currently participating in program and was first to sign agreement
- West Virginia is one of 27 states that meets FSIS requirements for “at least equal to” regulatory guidelines but has not yet signed an agreement with USDA to take part in CIS program
How Do We Respond?
Challenges Overcome and Goals for the Future

• Much better understanding of labeling process and working relationship with inspector has led to quicker turnaround time and efficiency ✓
• Earned CIS stamp of inspection in June of 2020 ✓
• Encouraging processors to become HACCP certified; considering incentive-based approach
• “Co-butcher” working in processing room with farmers
• Phase 2 build-out for smoking, curing, fully-cooked, etc.
Appalachian Producers Cooperative

A New Meat Processing Facility for Washington County
Cooperative Ownership
Other Available Funding

• Washington County ARPA $2 million

• ARC POWER: $1 million

• USDA Meat & Poultry Processing Expansion Program (MPPEP): 20% of project costs (~$2.4 million)

• TDA ARPA: TBD ($1 million)

• Other USDA Grants ($0.5 – 1 million)
Meat processing in TN

- 94% of cattle are sold and shipped for finishing processing out of state
- Calves sold at commodity prices
- Value added meat products are shipped and sold back at premium prices
Meat processing in tn

• Remaining 6% are processed at small local facilities outside of Wash Co.
• Demand for local meat has increased but processing capacity has not
• Farmers are waiting 12+ months for appointments or driving 100s of miles
• All of this is revenue going outside of the county
Location & other details
Location & other details
Investing in food system infrastructure

• $4.3 million in annual processing fees and meat sales stays in Washington County
• Meet strong demand for local food
• Economic multiplier of Agriculture
• Impacts on other economic sectors
Tourism Benefits

• By creating higher and more reliable incomes for farmers, we are supporting the transition of farms and farmland to the next generation of farmers

• Farmland stays in farming, preserving wide open vistas

• A vibrant local food system attracts tourists and new residents, creating a more livable community
Partner Community Capital™

Business lending to advance equity and help communities flourish.

Value Chain Cluster Initiative
Food Business Development From Field to Fork
A special thank you to our funders & grantors over the years:

Appalachian Regional Commission, Claude Worthington Benedum Foundation, EDA Rural Jobs Accelerator, USDA Rural Community Development Initiative, USDA Local Food Promotion Program, USDA Rural Business Development, U-Haul Foundation, One Foundation, Just Transition Fund, Truist
About Us

Special initiative of PCAP:
• Serving West Virginia
• Flexible and responsive TA
• One-to-one coaching and business development
• WV network support
• Capacity building for WV non-profits and orgs
Technical Assistance & Training

- Local food & farm businesses along the value chain -
  - Examples:
    - Individual business TA: marketing, accounting & bookkeeping, business planning, a&e design
    - Intermediary TA: feasibility studies, financial modeling, kitchen design, organizational management, strategic planning, legal services
Network Support

- WV Processing, Aggregation, & Distribution Network (WV-PAD)
- Ag Action Networks

- TA & funding support to local producer-focused Ag Action Networks
- Coordination, facilitation, and backbone support of WV-PAD Network since 2017
Capacity Building

- Fiscal sponsorship of West Virginia Forest Farming Initiative (2019-2020):
  - Received second Benedum award in 2023 = growing!
- Partner on grants including:
  - USDA Increasing Capital, Land Access, and Markets grant with New Roots Community Farm; Sprouting Farms; Five Rivers Cooperative; Foodshed Capital; WV Agrarian Commons
- Coordinate food & farm events with partner orgs
Swift Level Fine Meats
Lewisburg, WV

Sector: retail & wholesale deli meats, smoked meats, handmade sausages, charcuterie, seafood, value-added foods

TA: workforce development training and business assessment with Range Meats Academy; additional training scheduled for 2023 will include meat-cutting and merchandising

Highlights:
- Woman-owned business
- Sourcing from more than 75 area producers
- Voted WV’s Best Butcher Shop!

www.swiftlevelfinemeats.com
Deans Gap Farm
Fort Seybert, WV

Sector: retail & direct smoked meats, antibiotic-free poultry, high tunnel raised produce, BBQ, catering

TA: logo and website development with Ajuga, Inc. Training on website and social media management and optimization; joint project with Woodlands Development Group's Mon Forest Initiative

Highlights:
● Small family farm
● Nearly 3 decades in the poultry business
● Catering events of all sizes

http://deansgapfarm.com/
The Billy Motel & ISH
Davis, WV

Sector: restaurant, bar & lodging

TA: architectural design services for dining room expansion with To Be Done Studio; joint project with Woodlands Development Group's Mon Forest Initiative

Highlights:
- Post-covid expansion
- Menu that features world cuisine
- Livable wages higher than typically seen in restaurant sector

www.thebillymotel.com
New Roots Community Farm
Fayetteville, WV

Sector: non-profit aggregator, distributor, educator, vegetable production farm, & community space

TA: accounting support with Adam Wakefield CPA; legal review services with Larry Harrah Law; feasibility study with Kitchen Table Consultants; concept planning and market research with Rooted Community Consulting & Lost Creek Farm

Highlights:
- Community-owned farm
- Developing a multi-use event space; New River Gorge Ag & Culinary Center
- Leveraged VC2 resources with an Opportunity Appalachia grant for a&e services

www.newrootscommunityfarm.com
Mountain Harvest Farm
Morgantown, WV

Sector: retail, wholesale, and aggregated CSA; diversified small family farm producing naturally-grown produce

TA: one-to-one bookkeeping support and training with Kitchen Table Consultants

Highlights:
● Small diversified family farm leasing a historic farm in Morgantown
● NRCS recipients of the 2022 National Hispanic Farmer of the Year Conservation Award
● CSA with 200 members aggregating from 13 farmers in the Mon County area

www.mountainharvestfarmllc.com
PCAP Lending

Amount
- $25,000 - $1 million*
- Senior or subordinated debt

Uses
- Real estate
- Business acquisition
- Fixed assets (ex. Equipment)
- Working capital to grow sales
- Energy efficiency upgrades or renewable energy installations (solar)

Interest Rate
- Fair: 6% - 9%
- Priced based on risk and loan program
- Higher than banks/traditional lenders

Terms
- Working capital..... up to 5 years
- Equipment.............. up to 10 years
- Real estate.............. up to 20 years

No prepayment penalties

* $1 million - $2.5 million w/SBA 504 or USDA B&I programs
Targeted Technical Assistance

- Renewable Energy & Efficiency
- Building Equity Fund
- WV Women's Business Center
- WV Recreational Economies Initiative
- WV Capital Access Program
- WV Local Food Value Chain Initiative
- WV Downtown Redevelopment Initiative

The WV Women's Business Center is funded in part by the US Small Business Administration
Why Invest in Initiatives?

The initiatives we choose to focus on are ones we see as creating wealth and opportunity for individual entrepreneurs AND the larger community.
Technical Assistance:

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What is needed to build/strengthen the PAD infrastructure in your region?